



AAML-IL PRESIDENTS' DAY SEMINAR: PREPARATION, EXECUTION AND ADJUDICATION OF FINANCIAL EXPERT WITNESS TESTIMONY

Enjoy presentations about complex financial testimony from the varied perspectives of the proponent, opponent, and judge. Topics include: income/cash flow (self-employed business owners); marital and non-marital characterization and forensic tracing; lifestyle analyses and ethics.

 **February 17, 2020**

 **Live Seminar**
IIT Chicago-Kent College of Law
Governor Richard B. Ogilvie Auditorium
565 West Adams, Chicago

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[†]Pending Approval

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Moderator:
Adam Kibort
Grund & Leavitt, P.C., Chicago

12:00 Registration Desk Opens

12:30 Welcome and Overview of the Program
Adam C. Kibort, JD/MBA, *Grund & Leavitt, P.C., Chicago**

12:40 - 1:40
Understanding Income and Cash-Flow for Support Purposes (with special emphasis on the self-employed business owner)

What you think you see is not necessarily what you should get. Financial information can be less than clear and understandable. This session, presented by seasoned veterans who are recognized financial experts, provides you tools and understanding to get to the real bottom line of cash flow from which maintenance and support should be determined.

Carlton R. Marcyan, JD/MBA, CPA, CFP, MCR (degree candidate), *Schiller DuCanto & Fleck, LLP, Lake Forest**

Lawrence A. Horwich, BS, CPA, ABV, CVA, WIPFLI, LLP, *Chicago*

Hon. Elizabeth D. Hoskins Dow, *Circuit Court of Will County, Joliet*

Hon. Timothy P. Murphy, *Circuit Court of Cook County, Chicago*

1 PR (General) Credit*

1 PR (General) Credit*

1:40 - 2:40
Marital/Non-Marital Characterization and Forensic Tracing

Explore the legal and forensic issues at play in tracing investment accounts and businesses established prior to the marriage. In connection with the analysis of premarital businesses, the ramifications of loans, capital contributions and changes in the given business's circumstances, such as a restructuring and/or change of ownership via a shareholder buyout, will be analyzed.

Karen L. Levine, JD/MA, *Miller Shakman Levine & Feldman LLP, Chicago**

Brian R. Potter, CFA, CFE, *Stout Risius Ross LLC, Chicago*

Hon. Edward A. Arce, *Circuit Court of Cook County, Chicago*

Hon. Timothy J. McJoynt, *Circuit Court of DuPage County, Wheaton*

2:40 - 3:00 Break—Connect with your Colleagues

3:00 - 4:00
Lifestyle Analyses—Understanding Them and Using Them Effectively in Court

Learn about strategies for the creation and use of a lifestyle analysis. Watch a demonstration of a direct and cross examination of an expert witness using a sample report.

David C. Ainley, JD, *Katz & Stefani, LLC, Chicago**

Jennifer M. Fletchall, JD/LLM, CPA, CDFA, *Levin & Brend, P.C., Chicago**

Hon. Mark J. Lopez, *Circuit Court of Cook County, Chicago*

Hon. Charles W. Smith, *Circuit Court of Lake County, Waukegan*

1 PR (General) Credit*

.5 PR (General) Credits*

4:00 - 4:30
Ethics Involved in Trial Preparation, Discovery, and During the Trial Itself

Understand tricky issues like capacity, communicating with your opponent, and more!

Paulette M. Gray, JD, *Gray & Gray LLC, Crystal Lake**

Hon. Justin M. Hansen, *Circuit Court of McHenry County, Woodstock*

Hon. Regina A. Scannicchio, *Circuit Court of Cook County, Chicago*

4:30 Adjourn

* Fellow, American Academy of Matrimonial Lawyers

*Pending Approval

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